

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	24,304.4	+99.00	+0.41%
BSE Sensex	79,724.1	+335.06	+0.42%
GIFT Nifty*	24,317.0	+0.0	+0.00%
Dow Jones	42,052.2	288.7	0.69%
S&P 500	5,728.8	23.4	0.41%
Nasdaq	18,239.9	144.8	0.80%
FTSE 100	8,177.2	67.1	0.83%
CAC 40	7,409.1	+58.74	+0.80%
DAX	19,255.0	+177.43	+0.93%
Shanghai*	3,278.3	+6.25	+0.19%
Nikkei 225*	38,009.5	-1,090.0	-2.79%
Hang Seng*	20,511.0	+4.57	+0.02%

*As at 8.30 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	70.5	1.2	1.73%
Oil (Brent)	74.1	1.2	1.59%
Gold	2,737.3	1.4	0.05%
Silver	32.5	0.0	0.12%
Copper	9,444.7	71.3	0.76%
Cotton	0.71	0.01	0.73%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.08	0.00	-0.14
USD/INR	84.08	-0.01	-0.01
GBP/INR	108.48	-0.68	-0.63
EUR/INR	91.39	0.00	0.00
DXY Index	103.95	-0.02	-0.02

VIX	Value	Change (Pts)	Change (%)
India VIX	15.90	+0.3525	+2.25%
S&P 500 VIXApr 24	21.88	-1.28	-5.53%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.84	-0.02
US 10-Year Yield	4.28	-0.02

Market Updates

The markets are expected to open marginally higher today as trends in GIFT Nifty indicate a positive start for the broader index after Nifty closed 135 points lower at 24,205 on Thursday.

Adani Power:

The company entered into a 25-year Power Supply Agreement for 1,496 MW (net) capacity.

Dabur India:

The company signed an implementation agreement to merge Sesa Care with Dabur, acquiring 51% of its preference shares and extending a corporate guarantee for loans.

G E Shipping:

The company contracted to sell its 2005-built tanker "Jag Padma" with delivery to a third party by Q3 FY25.

G R Infraprojects:

The company signed an EPC agreement for a 9.3 km section of Pune Ring Road in Maharashtra.

IIFL Finance:

The company approved a public issue of secured, redeemable NCDs with a shelf limit of ₹2,500 crore, subject to regulatory approvals.

Shilpa Medicare:

The company completed a USFDA inspection with four procedural observations, planning to respond within the required timeframe.

Tata Power:

The company's board approved investment for a 1,000 MW pumped storage hydro project in Bhivpuri.

Wipro:

The company announced a collaboration with Microsoft and SAP to accelerate RISE with SAP migrations on Microsoft Cloud at near-zero migration cost through financial incentives.

Yatharth Hospitals:

The company acquired a 60% stake in a 400-bed hospital in Faridabad, investing ₹91.2 crore, with plans to further invest ₹100 crore in advanced medical equipment.

Zaggle Prepaid:

The company partnered with TBO to integrate travel and related service solutions.

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